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Counsel to the Ad Hoc Committee of Consumer Victims of General Motors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
GENERAL MOTORS CORP., <i>et al.</i> ,	:	Case No. 09-50026 (REG)
	:	
Debtors.	:	(Jointly Administered)
-----X	:	

**NOTICE OF WITHDRAWAL OF OBJECTION OF AD HOC COMMITTEE OF
CONSUMER VICTIMS OF GENERAL MOTORS TO THE APPLICATION FOR AN
ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF EVERCORE
GROUP L.L.C. AS INVESTMENT BANKER AND FINANCIAL ADVISOR FOR THE
DEBTORS**

The Ad Hoc Committee of Consumer Victims of General Motors (the "Ad Hoc
Consumer Committee"), by and through its undersigned counsel, hereby withdraws its objection

to the Application for an Order Authorizing the Employment and Retention of Evercore Group
L.L.C. as Investment Banker and Financial Advisor for the Debtors.

SCHNADER HARRISON SEGAL
& LEWIS LLP

Dated: October 5, 2009

By: /s/ Benjamin P. Deutsch
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